

Swiss Life Group historical comparison					
In CHF million (if not stated otherwise)	2007	2006	2005	2004	2003 ¹
Premium volume					
Gross written premiums, policy fees and deposits received	24 170	22 064	20 211	20 180	18 760
Gross written premiums, policy fees and deposits received (continuing operations)	21 213	19 421	n.a.	n.a.	n.a.
Figures from consolidated statement of income					
Net earned premiums	13 316	12 283	13 512	14 657	14 822
Net earned policy fees	389	390	394	167	n.a.
Financial result (for the account and risk of the Swiss Life Group)	4 885	5 307	6 966	6 844	5 836
Total income	18 971	18 219	21 542	22 328	21 088
Net insurance benefits and claims	-13 268	-12 012	-14 040	-15 375	-15 726
Policyholder participation	-1 746	-2 143	-2 227	-1 553	- 871
Operating expenses	-2 489	-2 432	-3 390	-3 341	-2 960
Total expenses	-17 958	-17 309	-20 519	-21 180	-20 611
Profit from operations	1 013	910	1 023	1 148	557
Net profit from continuing operations	726	576	n.a.	n.a.	n.a.
Net profit from discontinued operations	642 ²	378	n.a.	n.a.	n.a.
Net profit	1 368	954	874	606	233
<i>Net profit attributable to</i>					
Equity holders of Swiss Life Holding	1 345	933	860	579	n.a.
Minority interest	23	21	14	27	n.a.
Figures from consolidated balance sheet					
Equity	7 334	7 851	7 953	6 490	4 964
Insurance reserves	121 829	153 800	139 252	131 415	136 214
Balance sheet total	179 757	186 950	177 597	164 736	162 478
Share performance					
Basic earnings per share (CHF)	40.76	27.87	25.67	18.57	9.68
Diluted earnings per share (CHF)	39.60	26.92	24.82	18.27	8.83
Dividend paid per share (CHF)	7.00	5.00	4.00	-	-
Total dividend payout to shareholders	245	169	135	-	-
Year-end price (CHF)	283.00	305.25	237.70	165.50	227.00
Year-end market capitalisation	9 894	10 310	8 029	5 590	5 323
Further key figures					
Return on equity (in %)	18.1	12.2	12.3	10.7	5.3
Assets under control	138 946	214 041	215 094	197 749	193 806
Year-end embedded value	12 837	10 665	8 887	7 936	6 911
Value of new business	118	121	48	41	63
Number of employees (full-time equivalents)	8 556	8 693	8 979	9 419	10 015

¹ 2003 figures not adjusted to the financial reporting requirements as of 1 January 2005.

² Including reserve release of CHF 304 million due to change in Dutch law.

Due to the sale of its Dutch and Belgian operations and of Banca del Gottardo announced in November 2007, Swiss Life adjusted the presentation of its Financial Statements in accordance with the relevant regulations, gearing them to the continuing operations. The units sold are fully consolidated up to the completion of the transaction concerned, but only their net contribution to the net profit is included in the Consolidated Statement of Income. The previous year's figures have been adjusted accordingly to enhance comparability. In the Balance Sheet, the assets and liabilities of the units sold are stated separately. The segment reports, on the other hand, contain the full 2007 results of the units sold as well.